

LEGAL NOTICE

STATE OF LOUISIANA, OFFICE OF CONSERVATION, BATON ROUGE, LOUISIANA.

In accordance with the laws of the State of Louisiana, and with particular reference to the provisions of Title 30 of Louisiana Revised Statutes of 1950, a public hearing will be held in the Hearing Room, 1st Floor, LaSalle Building, 617 North 3rd Street, Baton Rouge, Louisiana, at 9:00 a.m. on **TUESDAY, DECEMBER 16, 2008**, upon the application of **MIDSTATES PETROLEUM CORPORATION**.

At such hearing the Commissioner of Conservation will consider evidence relative to the issuance of Orders pertaining to the following matters relating to the **Lower Wilcox Zone, Reservoir B, SUA and SUB**, in the South Bearhead Creek Field, Beauregard Parish, Louisiana.

1. To establish rules and regulations governing the exploration for and production of oil and gas from the Lower Wilcox Zone, Reservoir B, SUA and SUB.
2. To create two (2) drilling and production units for this zone and to force pool and integrate all separately owned tracts, mineral leases and other property interests within the unit so created.
3. To designate a unit operator and a unit well for the units so created as may be appropriate.
4. To provide that any well drilled outside of the Lower Wilcox Zone, Reservoir B, SUA and SUB, shall be in accordance with the spacing provisions of Statewide Order No. 29-E.
5. To provide that the Commissioner of Conservation may reclassify the reservoir by supplemental order and without the necessity of a public hearing should such reclassification be warranted, based on evidence furnished the Commissioner of Conservation.
6. To consider such other matters as may be pertinent.

The Lower Wilcox Zone was fully defined in Office of Conservation Order No. 439-B-6, effective May 6, 2008.

A plat is available for inspection in the Office of Conservation in **Baton Rouge** and **Lafayette**, Louisiana. www.dnr.state.la.us/CONS/CONSEREN/hearings/pubhearings.htm.

All parties having interest therein shall take notice thereof.

BY ORDER OF:

**JAMES H. WELSH
COMMISSIONER OF CONSERVATION**

Baton Rouge, LA

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IF ACCOMMODATIONS ARE REQUIRED UNDER AMERICANS WITH DISABILITIES ACT, PLEASE ADVISE THE OFFICE OF CONSERVATION-ENGINEERING DIVISION AT P.O. BOX 94275, BATON ROUGE, LA 70804-9275 IN WRITING WITHIN TEN (10) WORKING DAYS OF THE HEARING DATE.